



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON

March 2025 – mars 2025

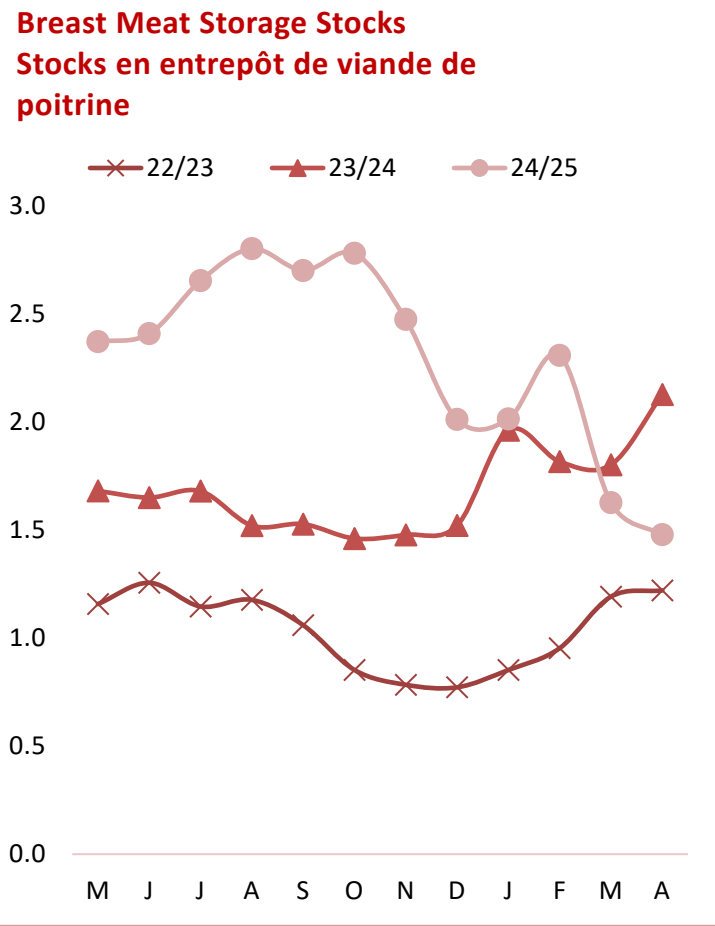
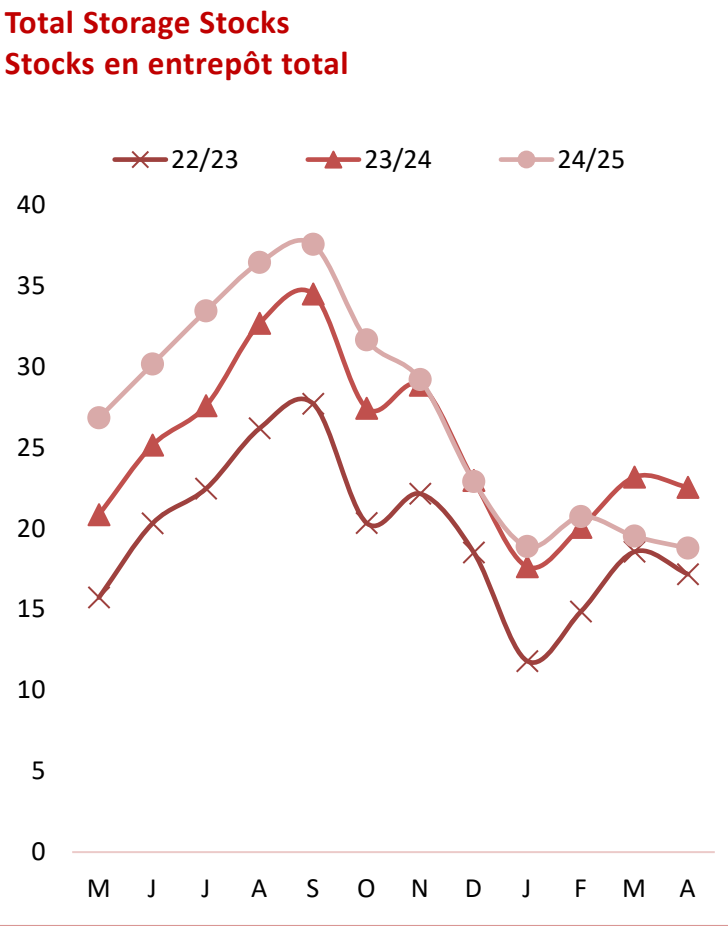
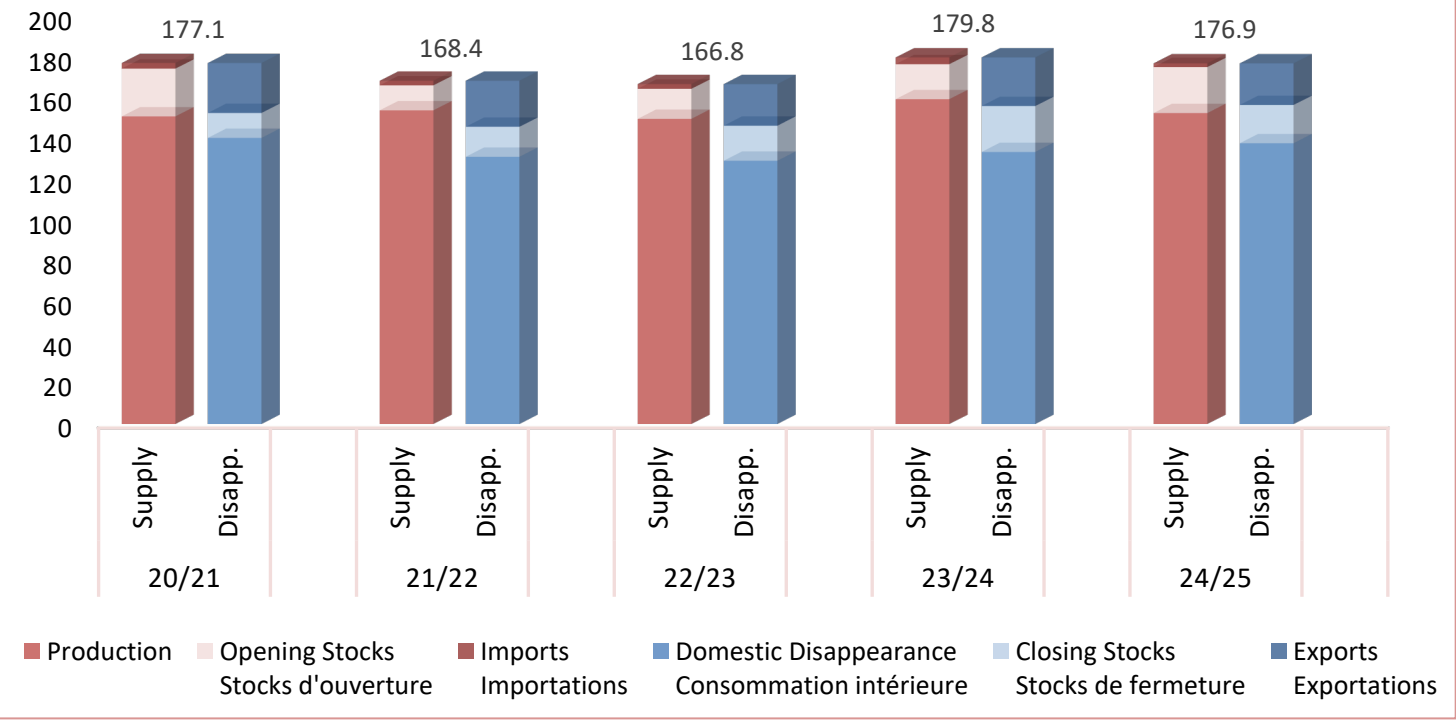
All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

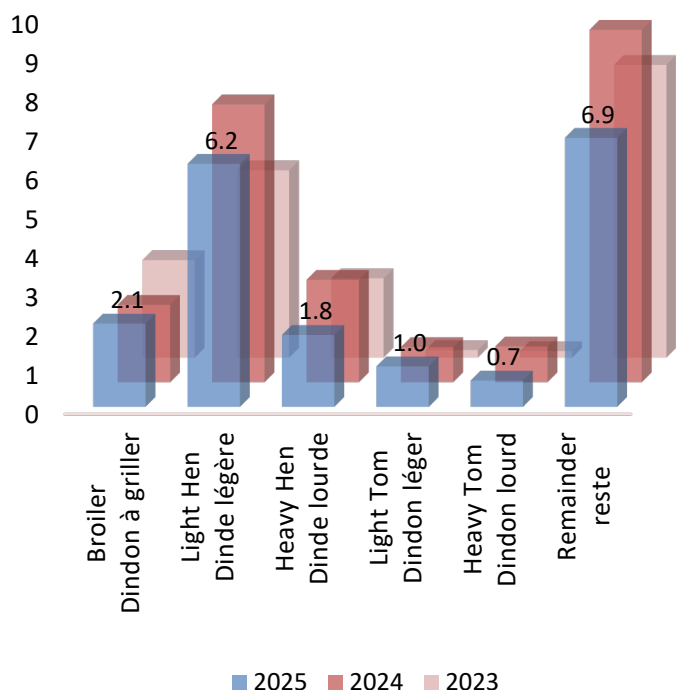
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Summary of National Storage Stocks, Supply and Disappearance									
Sommaire national des stocks en entrepôt, approvisionnement et écoulement									
Period Période	Current Month		Calendar Year		Control Period		12 Months Rolling		
	Mois en cours		Année civile		Pér. réglementaire		12 derniers mois		
	March/ mars		Jan/janv - Mar/mars		May/mai - Mar/mars		Apr/avr - Mar/mars		
	2025		2025		2024 - 2025		2024 - 2025		
	Mkg	%	Mkg	%	Mkg	%	Mkg	%	
Opening Stocks Stocks d'ouverture	19.5	-15.8%	18.9	7.1%	26.8	28.7%	22.5	31.3%	
Production Production	9.5	-25.3%	29.7	-17.0%	137.8	-5.8%	152.5	-4.3%	
Imports Importations	0.1	-45.7%	0.4	3.4%	1.7	-38.8%	1.8	-44.7%	
Total Supply Approvisionnement	29.0	-19.2%	49.0	-9.0%	166.3	-2.1%	176.9	-1.6%	
Total Disappearance Écoulement totale	10.3	-23.5%	30.3	-3.4%	147.5	0.2%	158.1	0.5%	
Exports Exportations	1.7	-18.4%	4.0	-27.0%	18.0	-16.6%	20.4	-14.3%	
Domestic Domestique	8.6	-24.4%	26.2	1.6%	129.5	3.0%	137.7	3.2%	
Closing Stocks Stocks de fermeture	18.8	-16.7%	18.8	-16.7%	18.8	-16.7%	18.8	-16.7%	

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

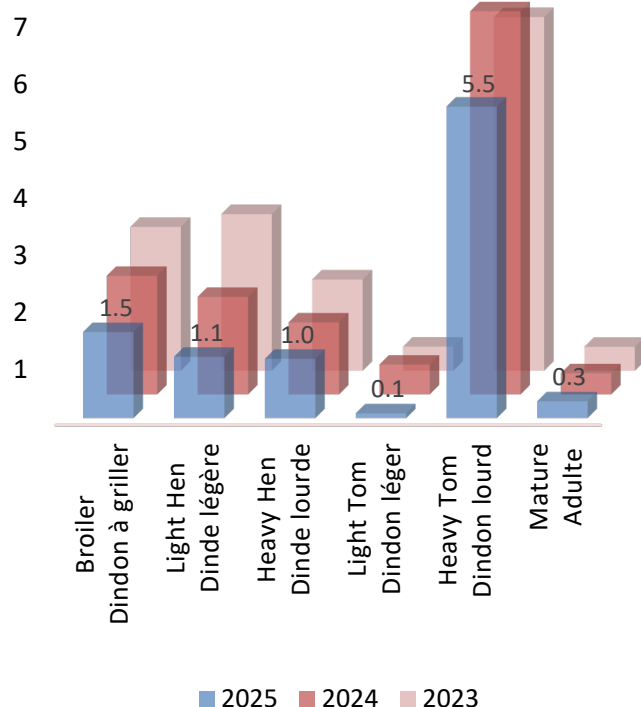


Storage Stocks by Category for April Inventaires de produits par catégorie pour avril

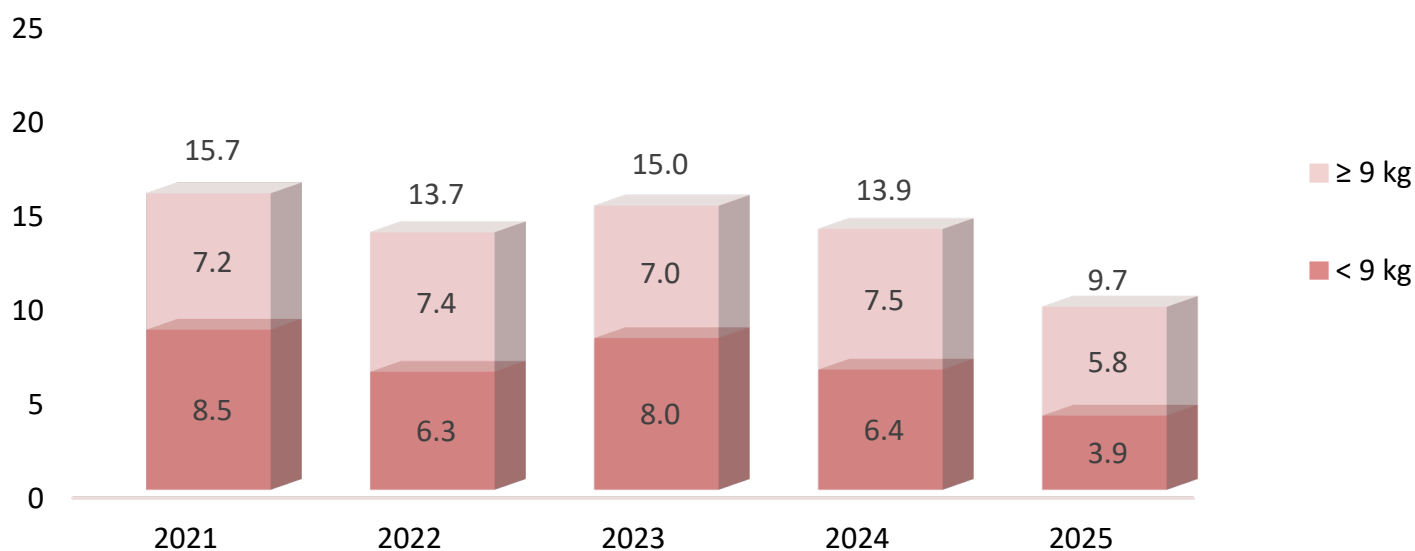


Domestic Production (kg, evisc) by Weight Category for March Production domestique (kg, évis) par catégorie de poids mars

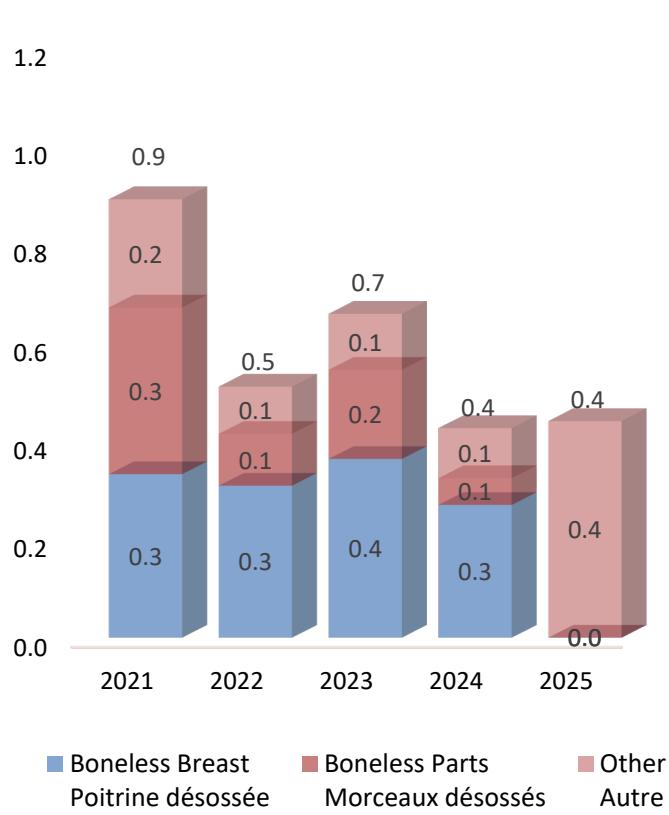
Domestic Production (kg, evisc) by Weight Category for March
Production domestique (kg, évis) par catégorie de poids mars



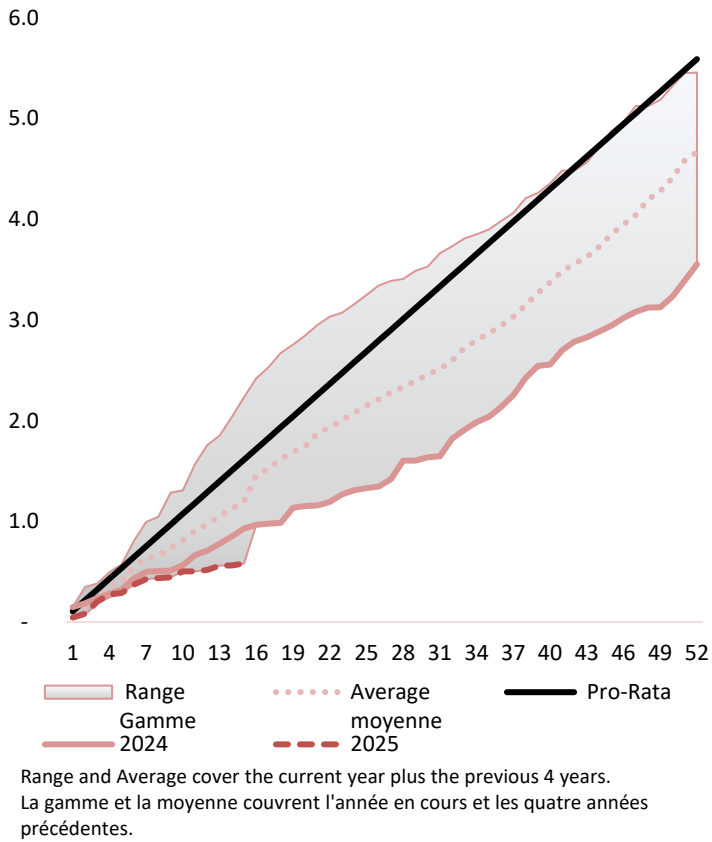
Domestic Disappearance of Turkeys for March Consommation intérieure de dindons pour mars



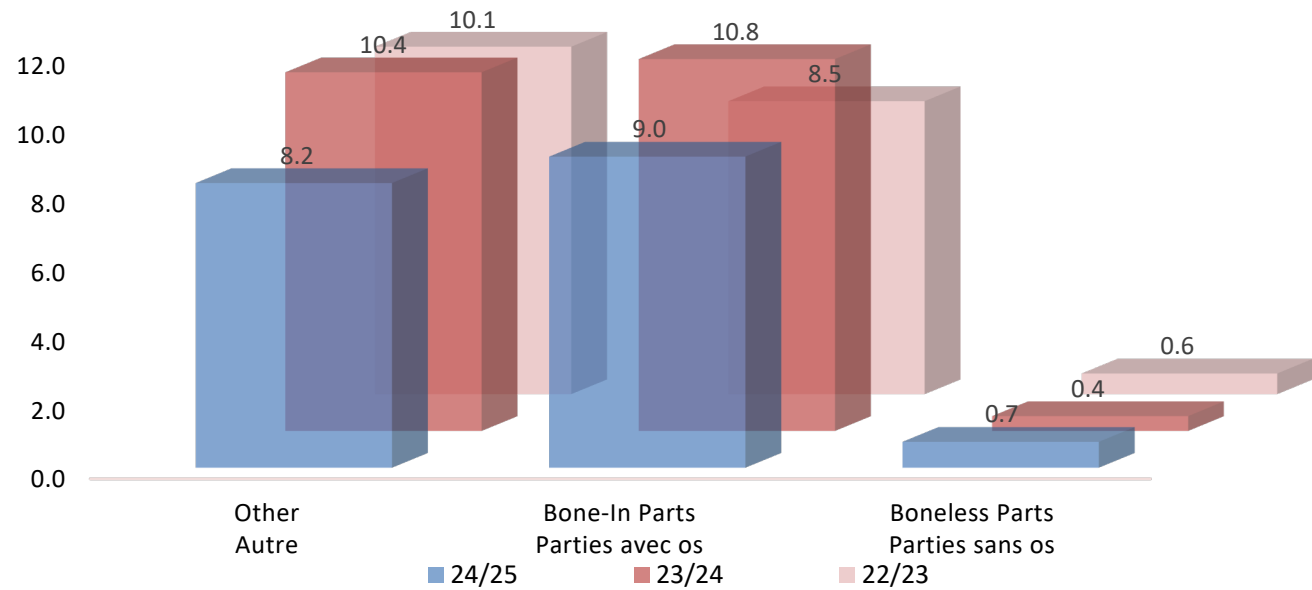
Calendar Year To Date Imports
Année civile à ce jour importations



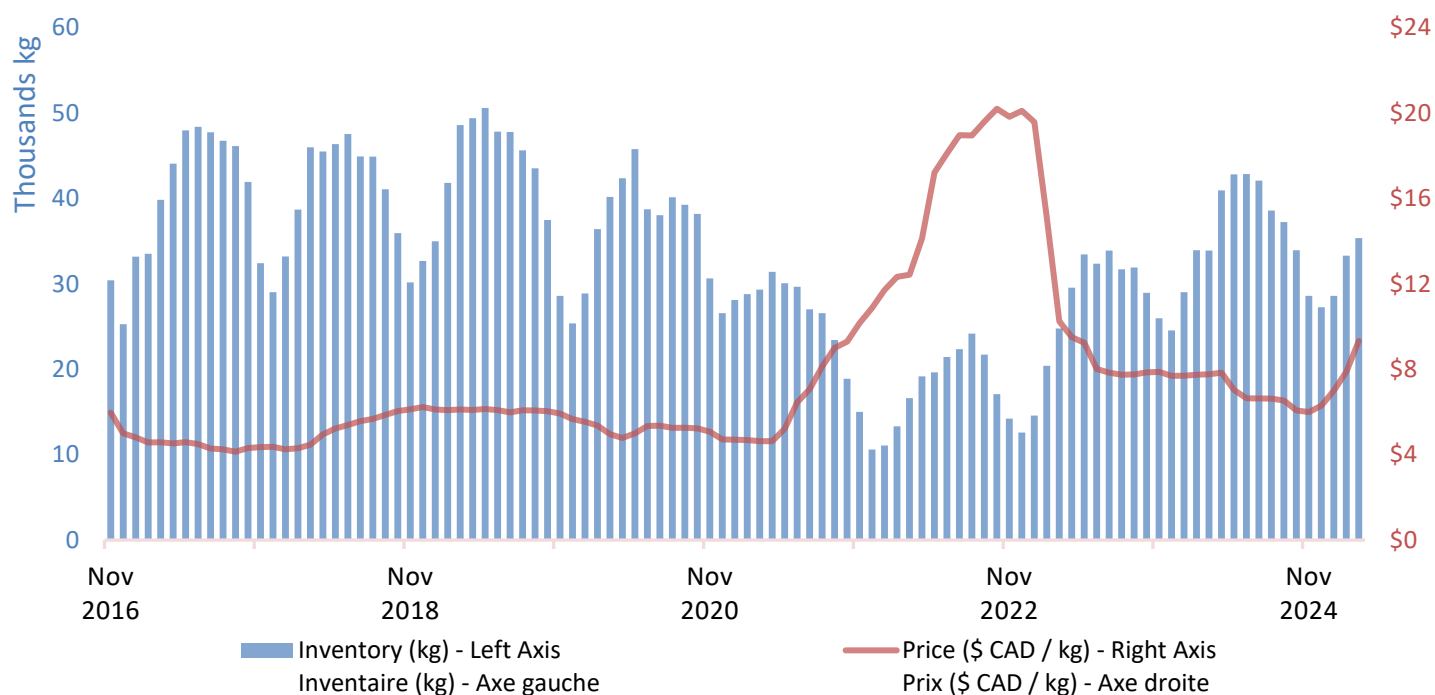
WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires (CT) par l'OMC



Control Period To Date Exports
Pér. réglementaire à ce jour exportations



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Mar/mars 26, 2025

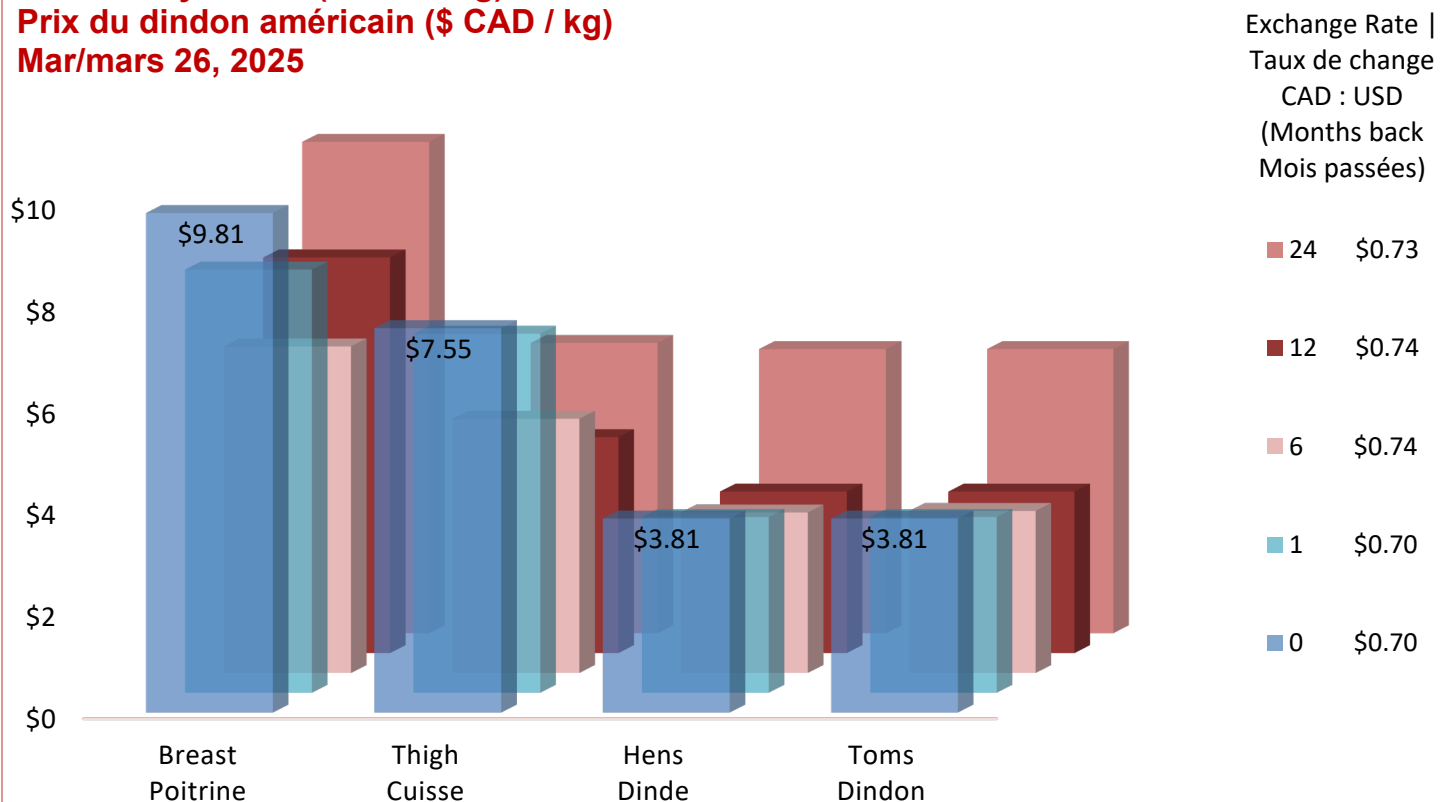


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
March mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	10.4	13.0	1.9	1.7	12.3	14.7	7.2	8.5	19.5	23.2
Production Production	3.6	5.0	5.8	7.6	9.5	12.7	---	---	9.5	12.7
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
Total Supply Approvisionnement total	14.0	18.1	7.7	9.3	21.7	27.4	---	---	29.0	36.0
Total Disappearance Écoulement totale	3.9	6.3	6.0	7.5	9.8	13.8	---	---	10.3	13.4
Exports Exportations	0.1	0.0	---	---	0.1	0.0	1.6	2.1	1.7	2.1
Domestic Disappearance Consommation intérieure	3.7	6.3	6.0	7.5	9.7	13.8	---	---	8.6	11.3
Closing Stocks Stocks de fermeture	10.2	11.7	1.7	1.8	11.9	13.5	6.9	9.0	18.8	22.5

Table 2. National Turkey Stocks, Supply & Disappearance for the Calender Year Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile										
January - March janvier - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9	17.6
Production Production	11.3	15.0	18.4	20.8	29.7	35.8	---	---	29.7	35.8
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.4	0.4	0.4	0.4
Total Supply Approvisionnement total	20.4	22.7	19.8	22.0	40.1	44.7	---	---	49.0	53.9
Total Disappearance Écoulement totale	10.2	11.0	18.1	20.2	28.3	31.2	---	---	30.3	31.3
Exports Exportations	0.3	0.0	---	---	0.3	0.0	3.7	5.5	4.0	5.5
Domestic Disappearance Consommation intérieure	9.9	11.0	18.1	20.2	27.9	31.2	---	---	26.2	25.8
Closing Stocks Stocks de fermeture	10.2	11.7	1.7	1.8	11.9	13.5	6.9	9.0	18.8	22.5

Table 3. National Turkey Stocks, Supply & Disappearance for the Control Period
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire

May - March mai - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	14.9	12.3	2.4	0.5	17.2	12.9	9.6	8.0	26.8	20.8
Production Production	62.3	68.9	75.5	77.3	137.8	146.2	---	---	137.8	146.2
Imports Importations	---	---	0.0	0.3	0.0	0.3	1.7	2.5	1.7	2.8
Total Supply Approvisionnement total	77.2	81.3	77.9	78.1	155.0	159.4	---	---	166.3	169.8
Total Disappearance Écoulement totale	67.0	69.6	76.2	76.3	143.1	145.8	---	---	147.5	147.3
Exports Exportations	1.6	3.3	---	---	1.6	3.3	16.4	18.3	18.0	21.6
Domestic Disappearance Consommation intérieure	65.4	66.3	76.2	76.3	141.5	142.5	---	---	129.5	125.7
Closing Stocks Stocks de fermeture	10.2	11.7	1.7	1.8	11.9	13.5	6.9	9.0	18.8	22.5

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

April - March avril - mars	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et FP		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	11.7	9.3	1.8	0.4	13.5	9.7	9.0	7.5	22.5	17.2
Total Production Production totale	69.7	75.4	82.8	83.9	152.5	159.3	---	---	152.5	159.3
Total Imports Importations totaux	---	---	0.0	0.3	0.0	0.3	1.8	3.1	1.8	3.3
Supply Approvisionnement	81.4	84.8	84.6	84.5	166.1	169.3	---	---	176.9	179.8
Total Disappearance Écoulement total	71.3	73.1	82.9	82.7	154.2	155.8	---	---	158.1	157.3
Exports Exportations	1.9	4.0	---	---	1.9	4.0	18.5	19.9	20.4	23.9
Domestic Disappearance Écoulement Domestique	69.3	69.1	82.9	82.7	152.3	151.8	---	---	137.7	133.4
Closing stocks Stocks de fermeture	10.2	11.7	1.7	1.8	11.9	13.5	6.9	9.0	18.8	22.5



Contact Us
905-812-3140



info@tfc-edc.ca

7145 West Credit Avenue 7145 avenue West Credit
 Building 1, Suite 202 Édifice 1, bureau 202
 Mississauga, ON L5N 6J7 Mississauga, On L5N 6J7
turkeyfarmersofcanada.ca leseleveursdedindonduncanada.ca