



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



January 2025 – janvier 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

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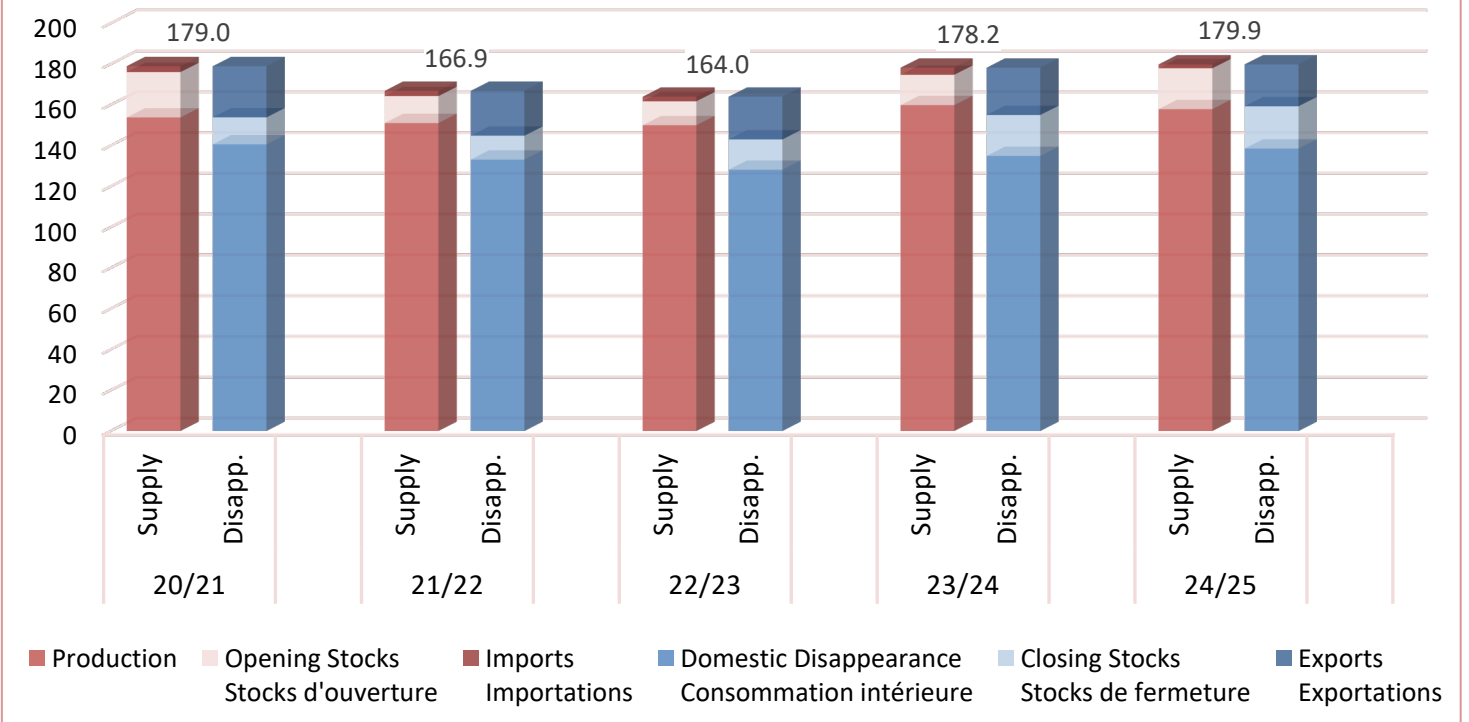
Summary of National Storage Stocks, Supply and Disappearance

Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month Mois en cours		Control Period Pér. réglementaire		12 Months Rolling 12 derniers mois	
	January/janvier 2025		May/mai - Jan/janv 2024 - 2025		Feb/févr - Jan/janv 2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	18.9	7.1%	26.8	28.7%	20.1	35.0%
Production Production	10.7	-6.7%	118.8	-2.5%	157.9	-1.2%
Imports Importations	0.2	50.4%	1.5	-40.6%	1.9	-45.3%
Total Supply Approvisionnement total	29.8	1.9%	147.1	1.3%	179.9	0.9%
Total Disappearance Écoulement totale	9.1	-1.1%	126.3	1.0%	159.1	0.6%
Exports Exportations	1.7	-0.1%	14.3	-19.3%	20.6	-11.4%
Domestic Domestique	7.4	-1.3%	112.0	4.3%	138.6	2.7%
Closing Stocks Stocks de fermeture	20.7	3.3%	20.7	3.3%	20.7	3.3%

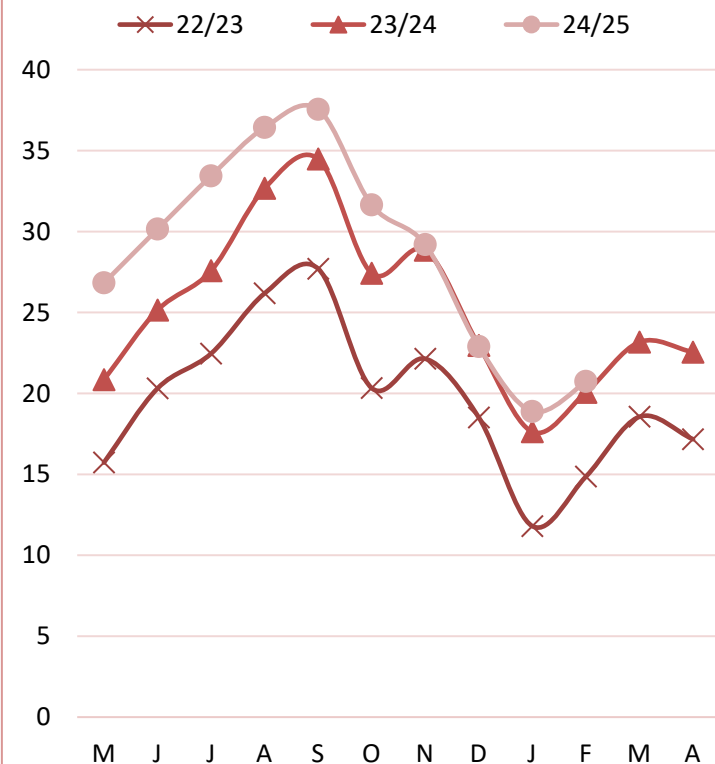
12 Months Rolling Supply and Disappearance for Total Turkey

Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon



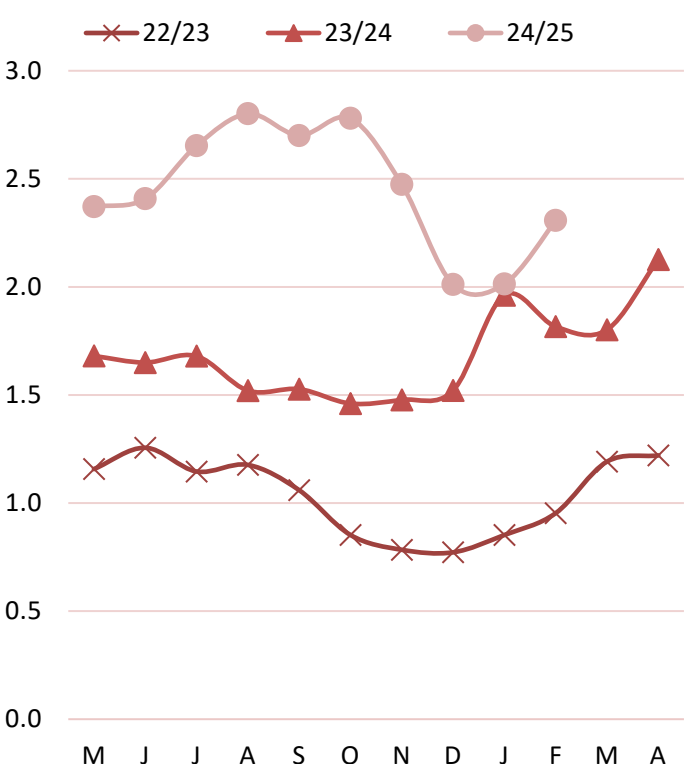
Total Storage Stocks

Stocks en entrepôt total

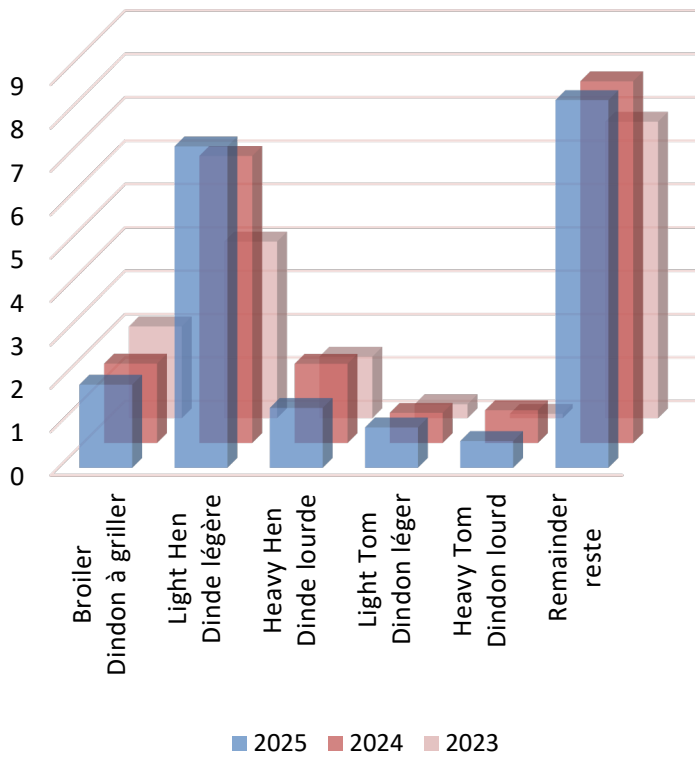


Breast Meat Storage Stocks

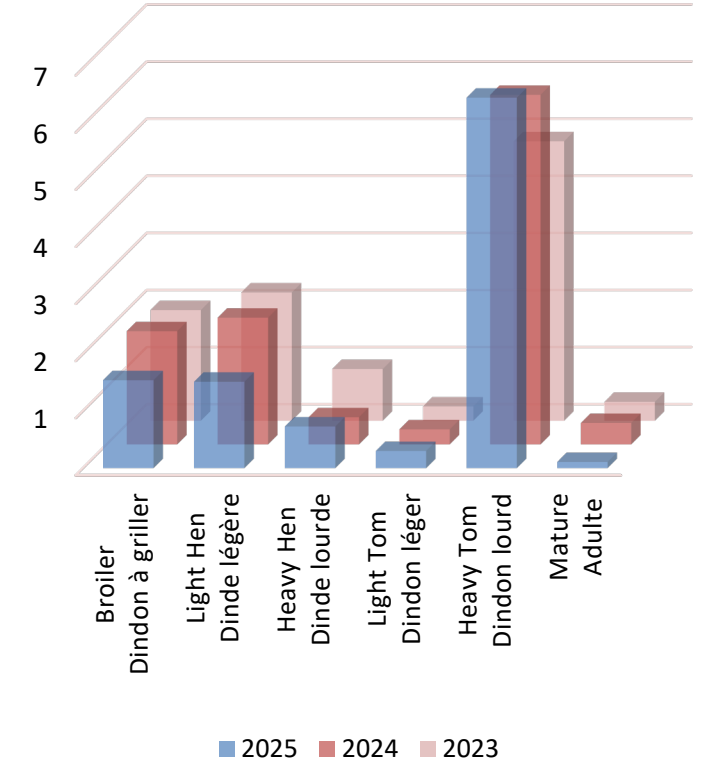
Stocks en entrepôt de viande de poitrine



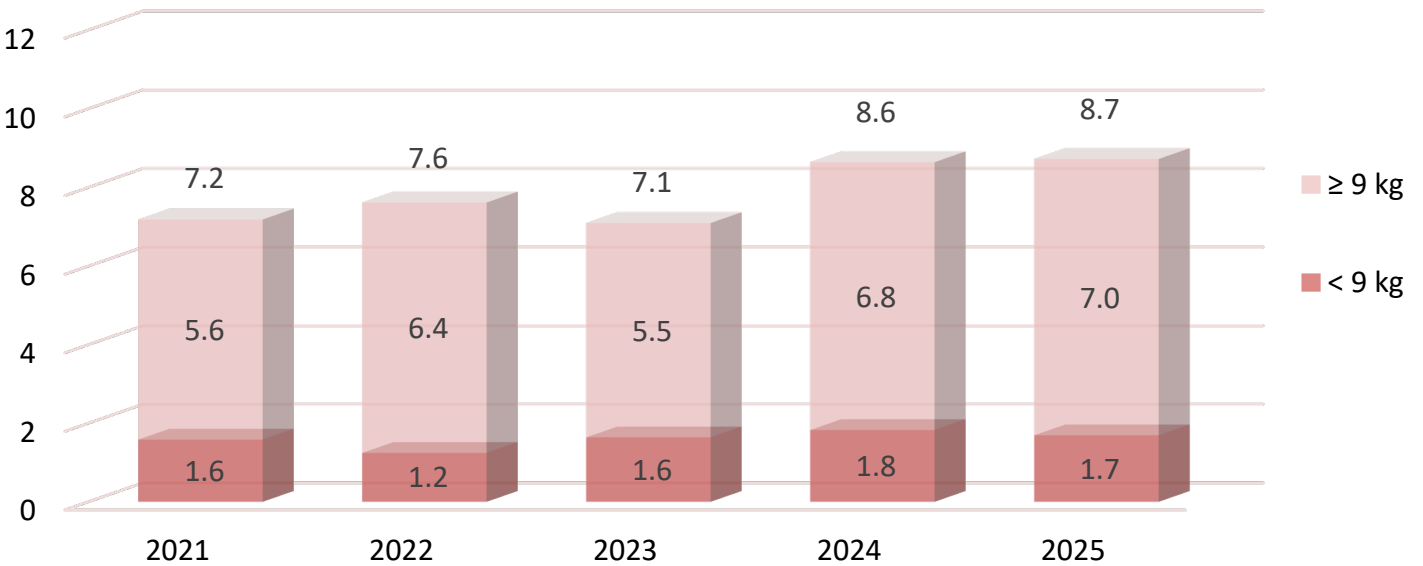
Closing Storage Stocks by Category for January
Stocks de fermeture par catégorie pour janvier



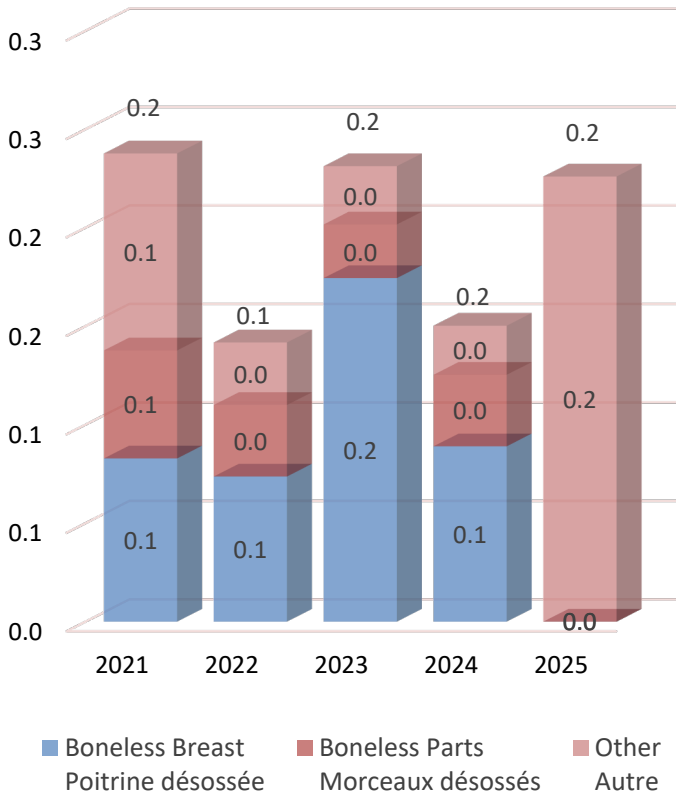
Domestic Production (kg, evisc) by Weight Category for January
Production domestique (kg, évis) par catégorie de poids janvier



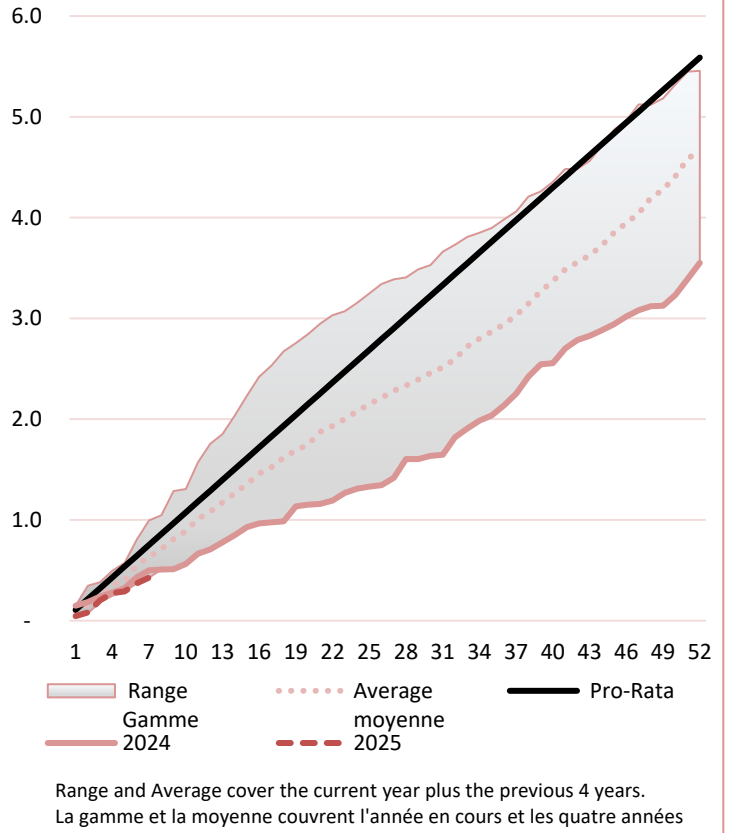
Domestic Disappearance of Turkeys for January
Consommation intérieure de dindons pour janvier



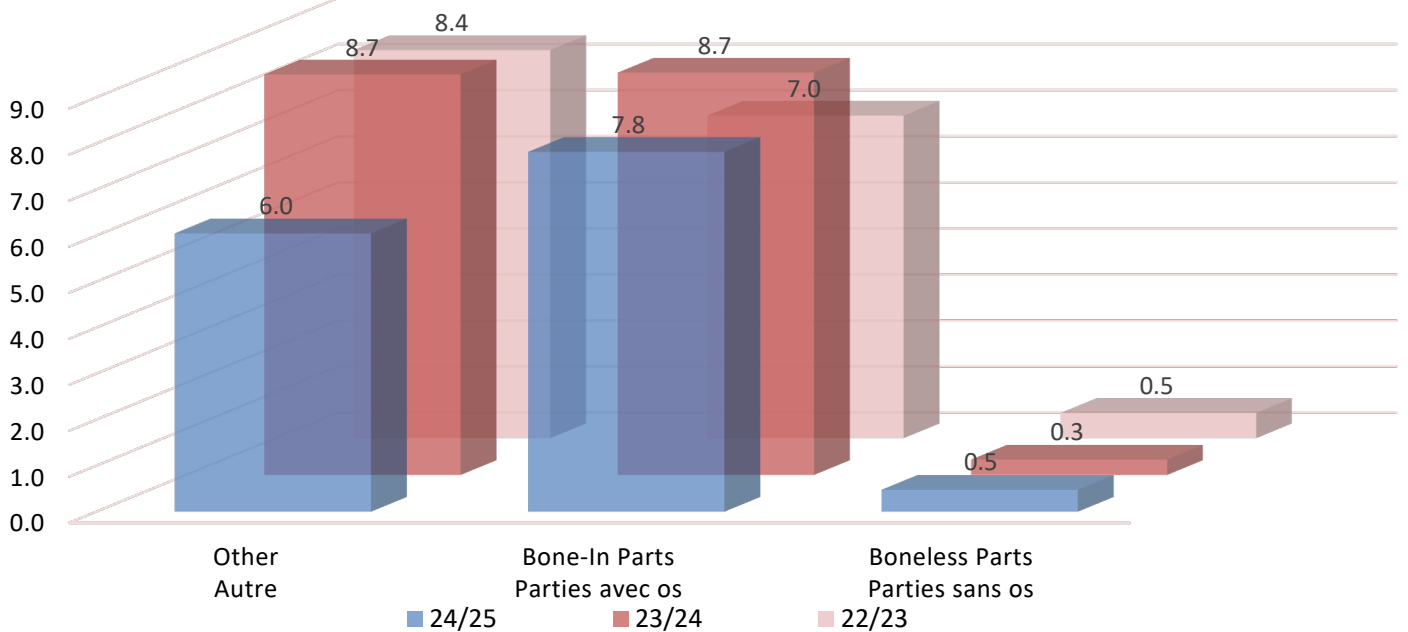
**Calendar Year To Date Imports
Année civile à ce jour importations**



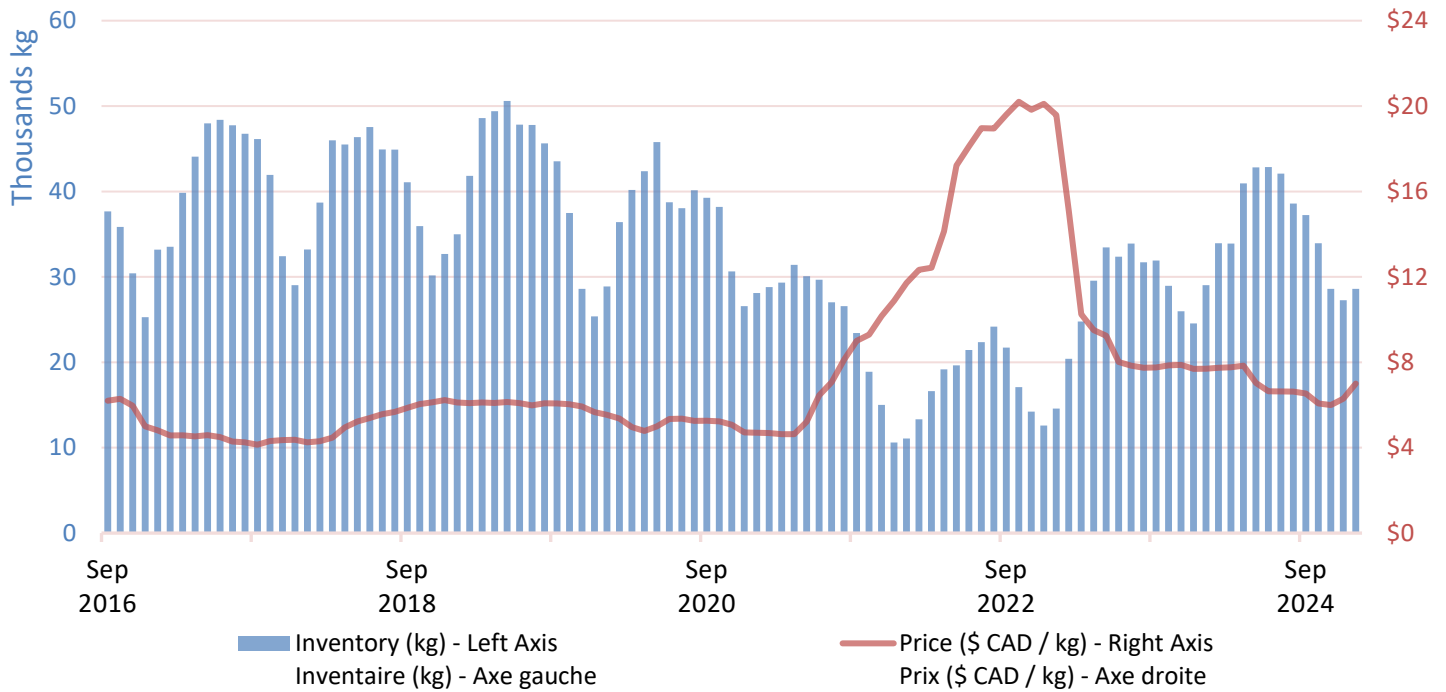
**WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC**



**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Jan/janv 29, 2025

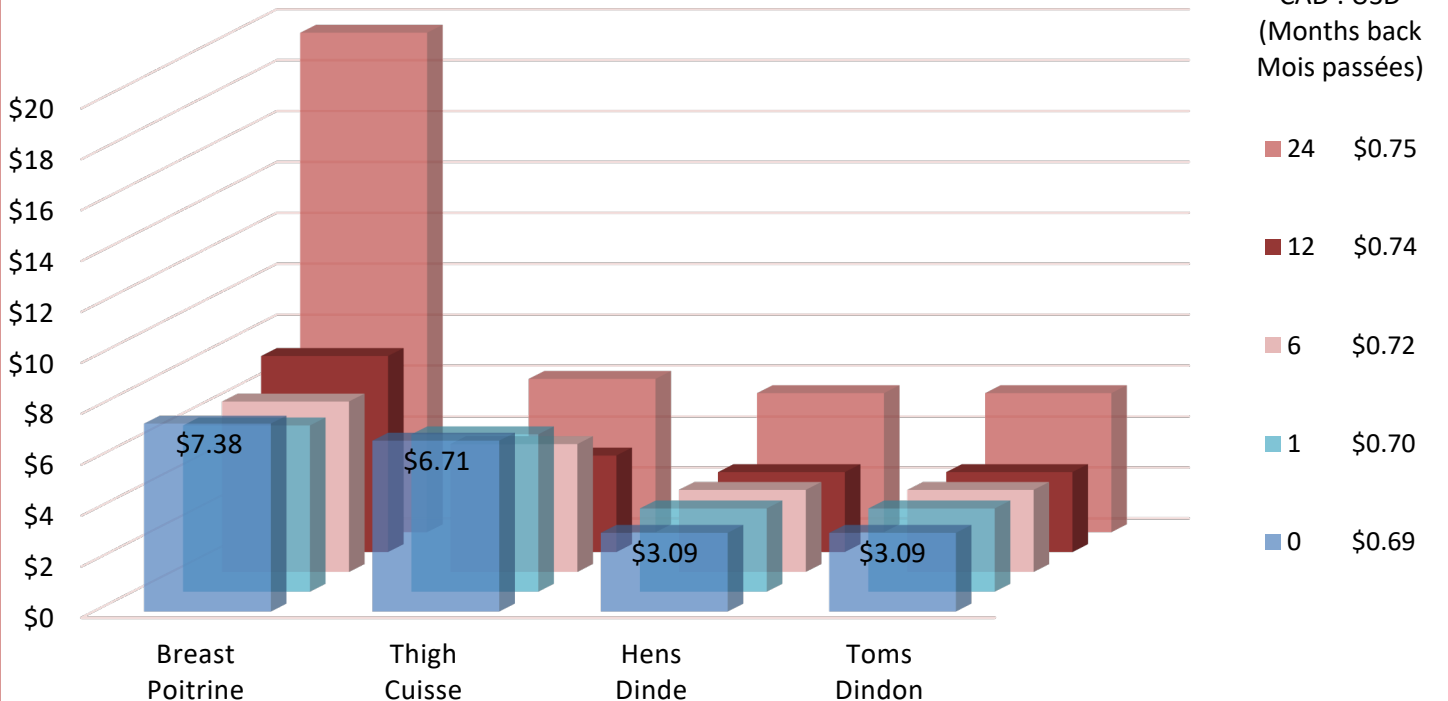


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month
Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours

January janvier	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
	Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9
Production	3.8	4.7	6.9	6.8	10.7	11.4	---	---	10.7	11.4
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.2	0.2	0.2	0.2
Total Supply Approvisionnement total	12.9	12.4	8.3	8.0	21.1	20.4	---	---	29.8	29.2
Total Disappearance Écoulement totale	2.1	2.1	6.7	6.5	8.9	8.7	---	---	9.1	9.2
Exports Exportations	0.1	0.0	---	---	0.1	0.0	1.5	1.7	1.7	1.7
Domestic Disappearance Consommation intérieure	2.0	2.1	6.7	6.5	8.7	8.6	---	---	7.4	7.5
Closing Stocks Stocks de fermeture	10.7	10.3	1.5	1.5	12.3	11.7	8.5	8.3	20.7	20.1

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period
Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire

May - January mai - janvier	< 9 kg		> 9 kg		Turkeys		Parts & FP		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	14.9	12.3	2.4	0.5	17.2	12.9	9.6	8.0	26.8	20.8
Production	54.8	58.6	64.0	63.2	118.8	121.8	---	---	118.8	121.8
Imports Importations	---	---	0.0	0.3	0.0	0.3	1.5	2.2	1.5	2.5
Total Supply Approvisionnement total	69.6	71.0	66.4	64.0	136.0	135.0	---	---	147.1	145.2
Total Disappearance Écoulement totale	58.9	60.7	64.8	62.6	123.8	123.3	---	---	126.3	125.1
Exports Exportations	1.5	3.3	---	---	1.5	3.3	12.8	14.5	14.3	17.8
Domestic Disappearance Consommation intérieure	57.4	57.4	64.8	62.6	122.2	120.0	---	---	112.0	107.3
Closing Stocks Stocks de fermeture	10.7	10.3	1.5	1.5	12.3	11.7	8.5	8.3	20.7	20.1

Table 3. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

February - January février - janvier	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
	Opening Stocks Stocks d'ouverture	10.3	7.6	1.5	0.4	11.7	8.0	8.3	6.8	20.1
Production Production	72.5	77.1	85.4	82.8	157.9	159.9	---	---	157.9	159.9
Imports Importations	---	---	0.0	0.3	0.0	0.3	1.9	3.2	1.9	3.5
Total Supply Approvisionnement total	82.8	84.7	86.8	83.4	169.6	168.2	---	---	179.9	178.2
Total Disappearance Écoulement totale	72.1	74.5	85.3	82.0	157.4	156.4	---	---	159.1	158.2
Exports Exportations	1.8	4.4	---	---	1.8	4.4	18.7	18.8	20.6	23.2
Domestic Disappearance Consommation intérieure	70.2	70.1	85.3	82.0	155.5	152.1	---	---	138.6	134.9
Closing Stocks Stocks de fermeture	10.7	10.3	1.5	1.5	12.3	11.7	8.5	8.3	20.7	20.1



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