



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



June 2024 – juin 2024

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

Published - Publié le 07-18-2024

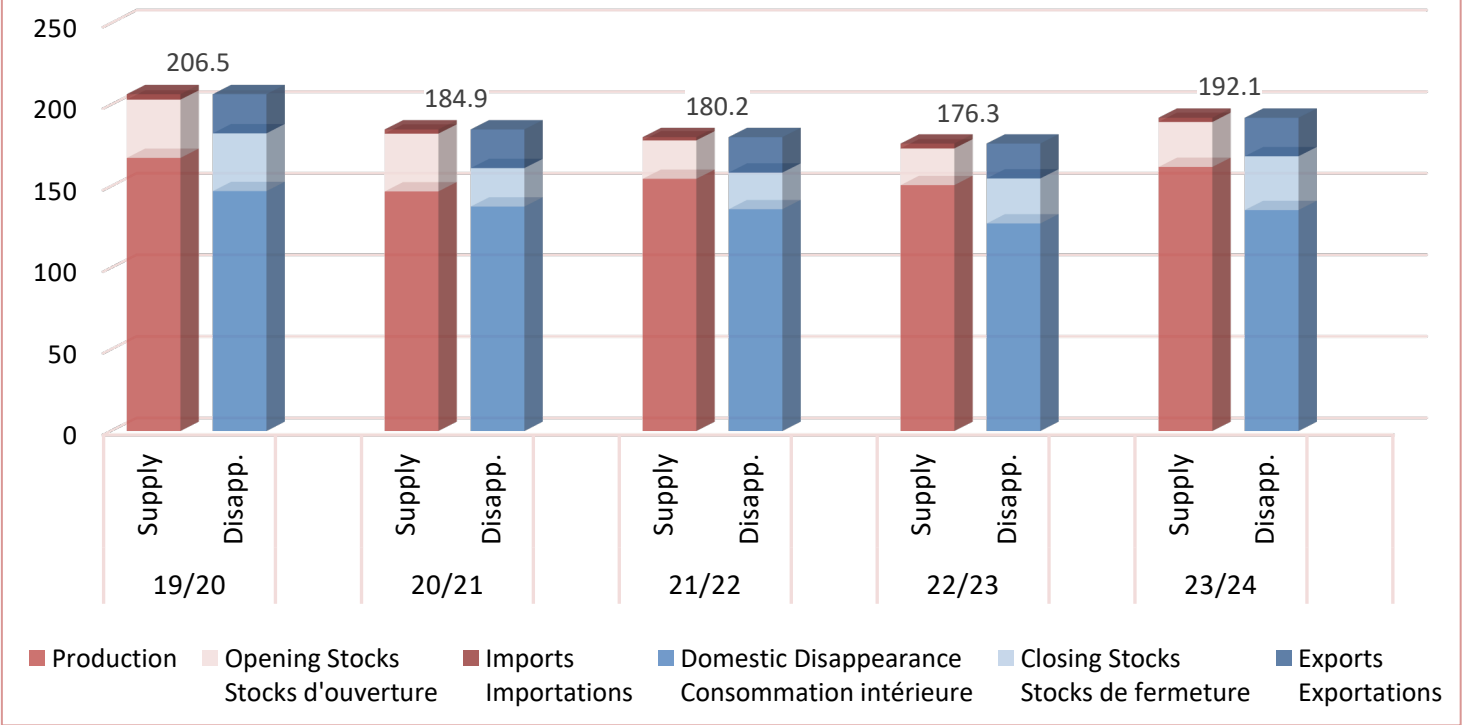
Summary of National Storage Stocks, Supply and Disappearance

Sommaire national des stocks en entrepôt, approvisionnement et écoulement

| Period Période | Current Month Mois en cours | | Control Period Pér. réglementaire | | Calendar Year Année civile | |
|--|--------------------------------|---------------|--------------------------------------|--------------|-------------------------------|--------------|
| | June/juin 2024 | % | May/mai - Jun/juin 2024 | % | Jan/janv - Jun/juin 2024 | % |
| | Mkg | | Mkg | | Mkg | |
| Opening Stocks Stocks d'ouverture | 30.2 | 19.9% | 26.8 | 28.7% | 17.6 | 49.4% |
| Production Production | 13.5 | -4.4% | 27.1 | 4.1% | 77.5 | 3.9% |
| Imports Importations | 0.1 | -73.8% | 0.2 | -66.5% | 0.7 | -56.7% |
| Total Supply Approvisionnement total | 43.7 | 10.6% | 54.1 | 14.2% | 95.9 | 8.8% |
| Total Disappearance Écoulement totale | 10.8 | -10.2% | 21.1 | 6.8% | 62.9 | 3.9% |
| Exports Exportations | 2.0 | -4.1% | 3.8 | -7.3% | 11.6 | 10.5% |
| Domestic Domestique | 8.8 | -11.4% | 17.3 | 10.4% | 51.3 | 2.6% |
| Closing Stocks Stocks de fermeture | 33.0 | 19.5% | 33.0 | 19.5% | 33.0 | 19.5% |

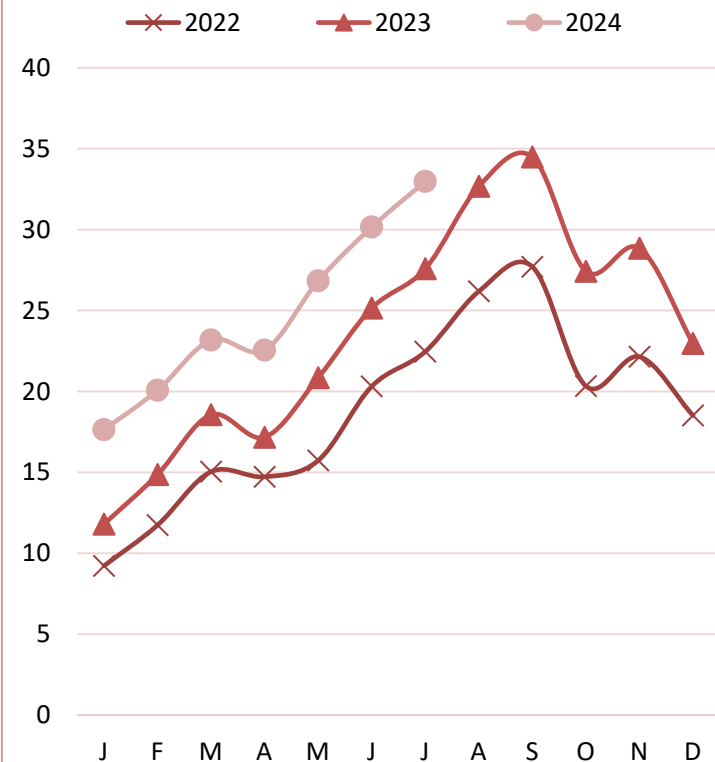
12 Months Rolling Supply and Disappearance for Total Turkey

Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon



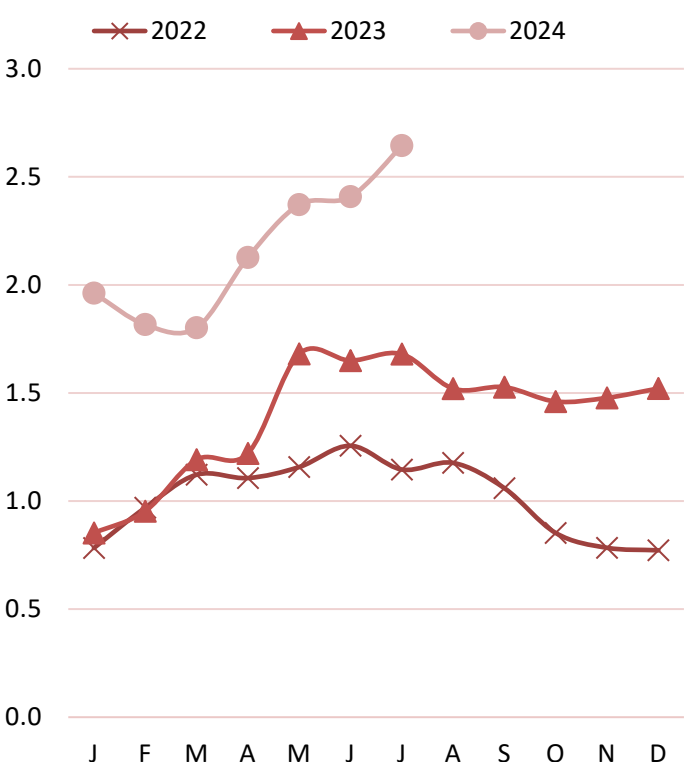
Total Storage Stocks

Stocks en entrepôt total

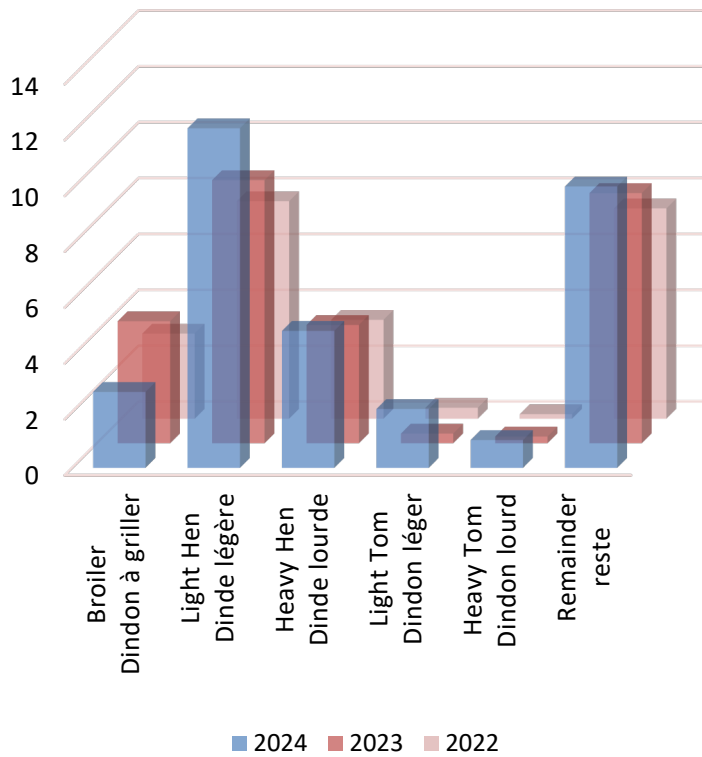


Breast Meat Storage Stocks

Stocks en entrepôt de viande de poitrine

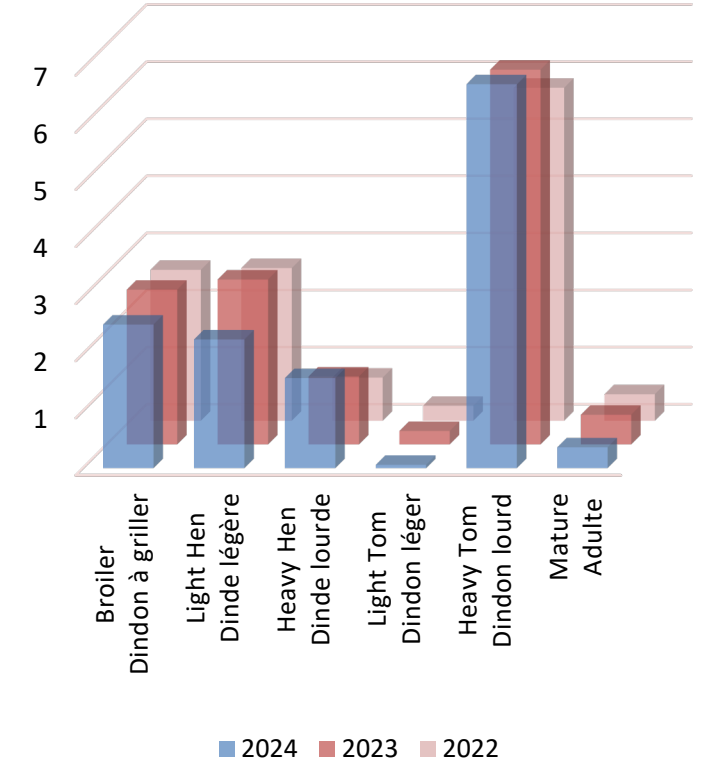


Closing Storage Stocks by Category for June
Stocks de fermeture par catégorie pour juin

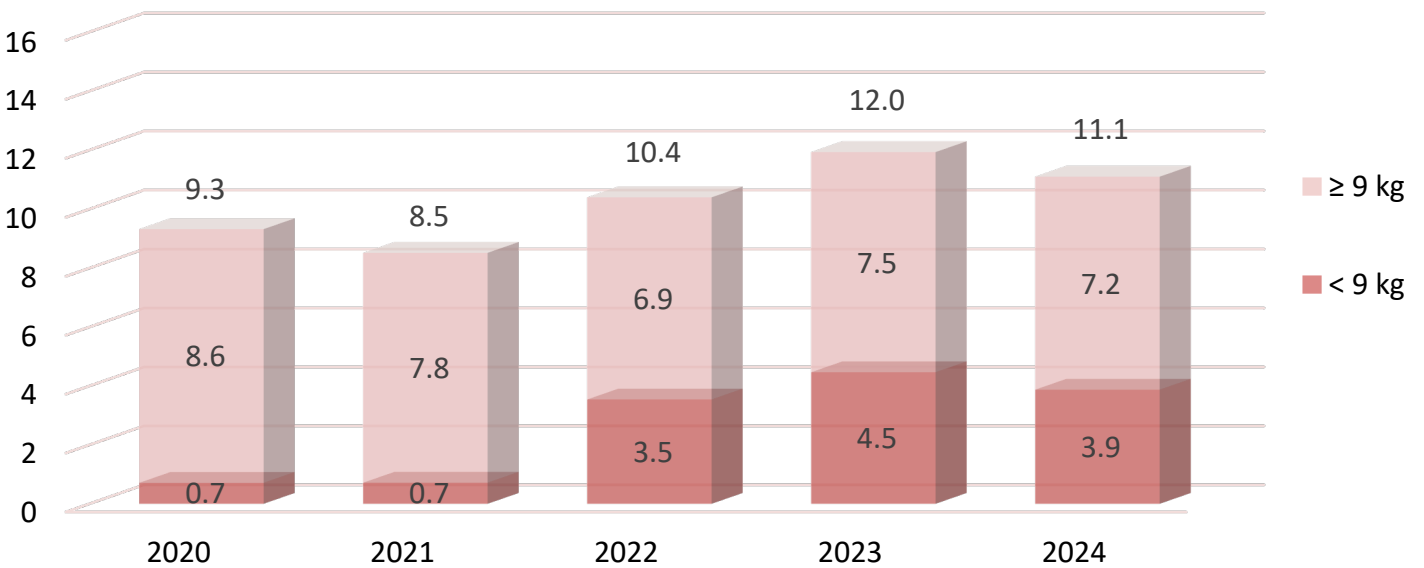


Domestic Production (kg, evisc) by Weight Category for June

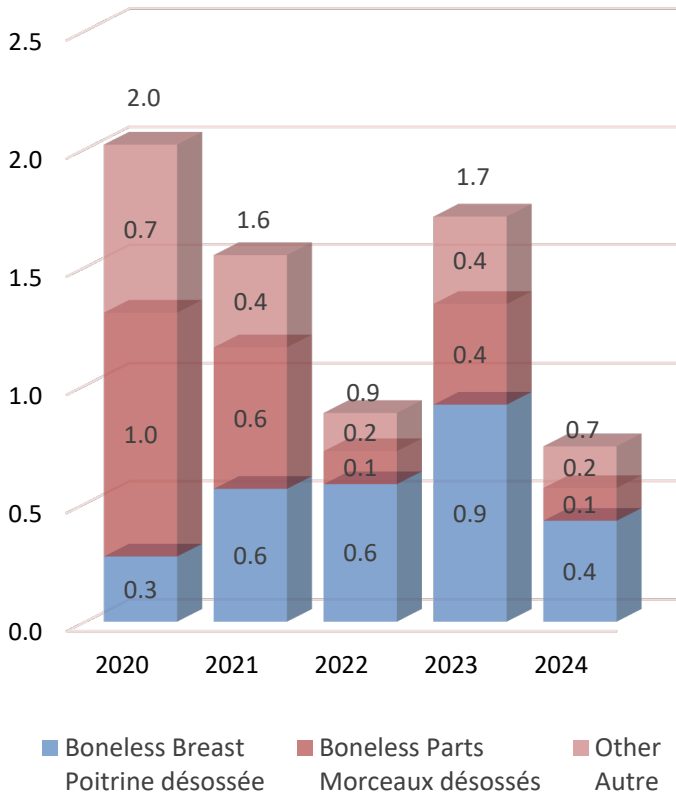
Production domestique (kg, évis) par catégorie de poids juin



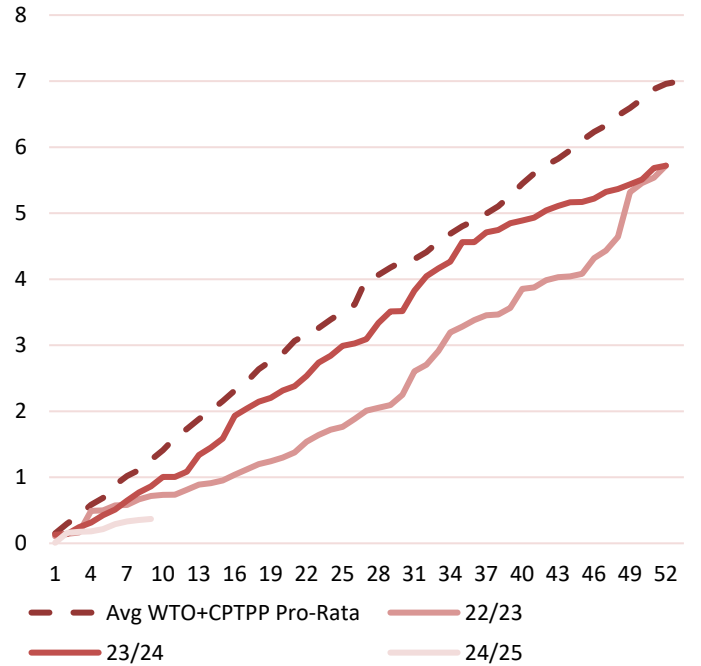
Domestic Disappearance of Turkeys for June
Consommation intérieure de dindons pour juin



**Calendar Year To Date Imports
Année civile à ce jour importations**

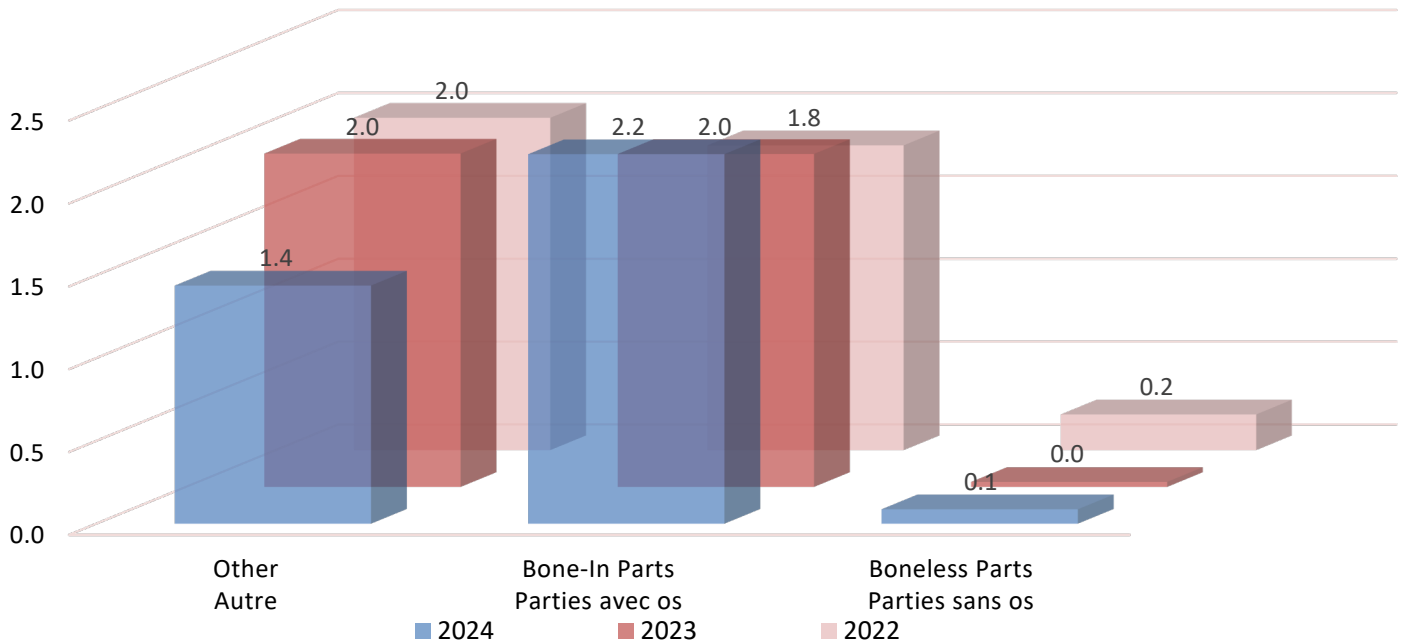


**WTO and CPTPP Cumulative Tariff Rate Quota (TRQ) Utilization
Utilisation cumulative des contingents tarifaires (CT) par l'OMC et le PTPGP**

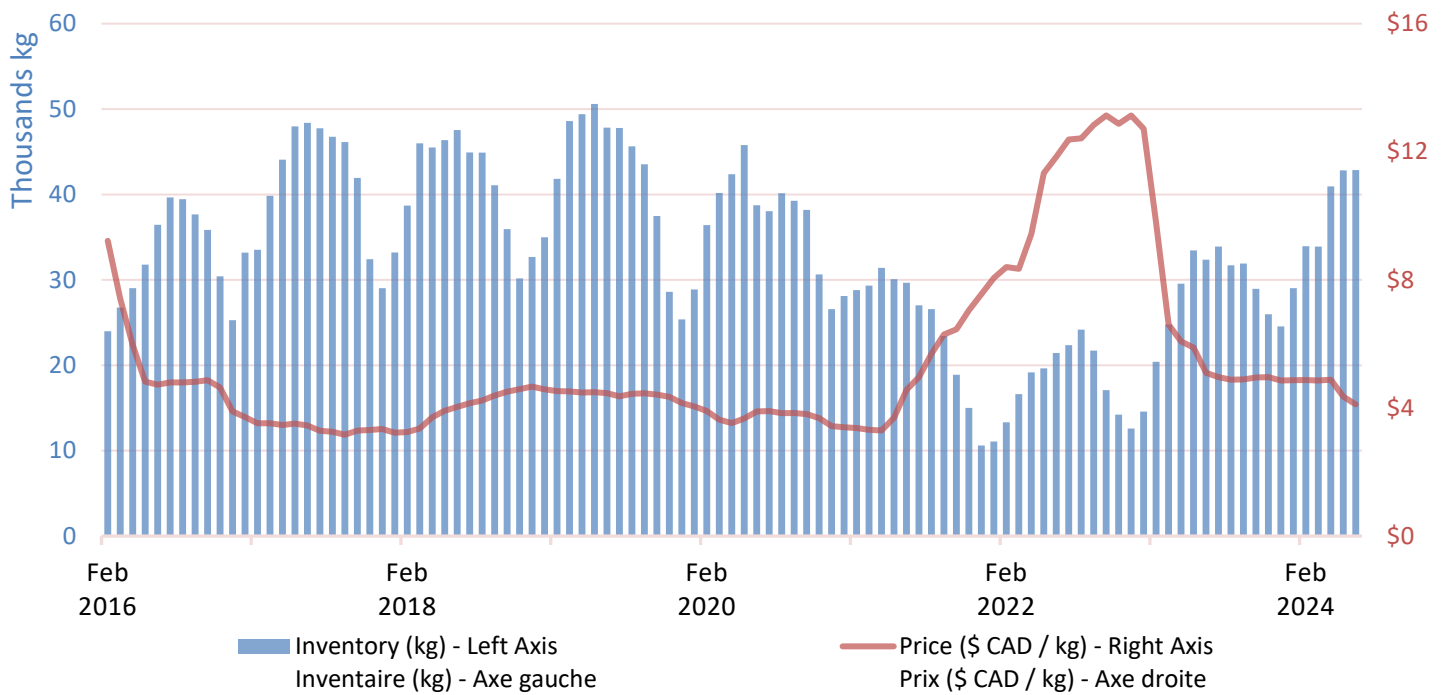


Note: This shows the use of TRQ on a control period to-date basis, along with a forecast of the amount that can be expected over the remainder of the control period. The forecast is based on average usage of WTO TRQ and 50% of pro-rata CPTPP TRQ.
 Note: Cette figure montre l'utilisation des CT pour une période réglementaire à ce jour, ainsi qu'une prévision du montant auquel on peut s'attendre pour le reste de cette période. La prévision est fondée sur l'utilisation moyenne des CT de l'OMC et 50 % des CT du PTPGP calculés au prorata.

**Control Period To Date Exports
Pér. réglementaire à ce jour exportations**



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Jun/juin 26, 2024

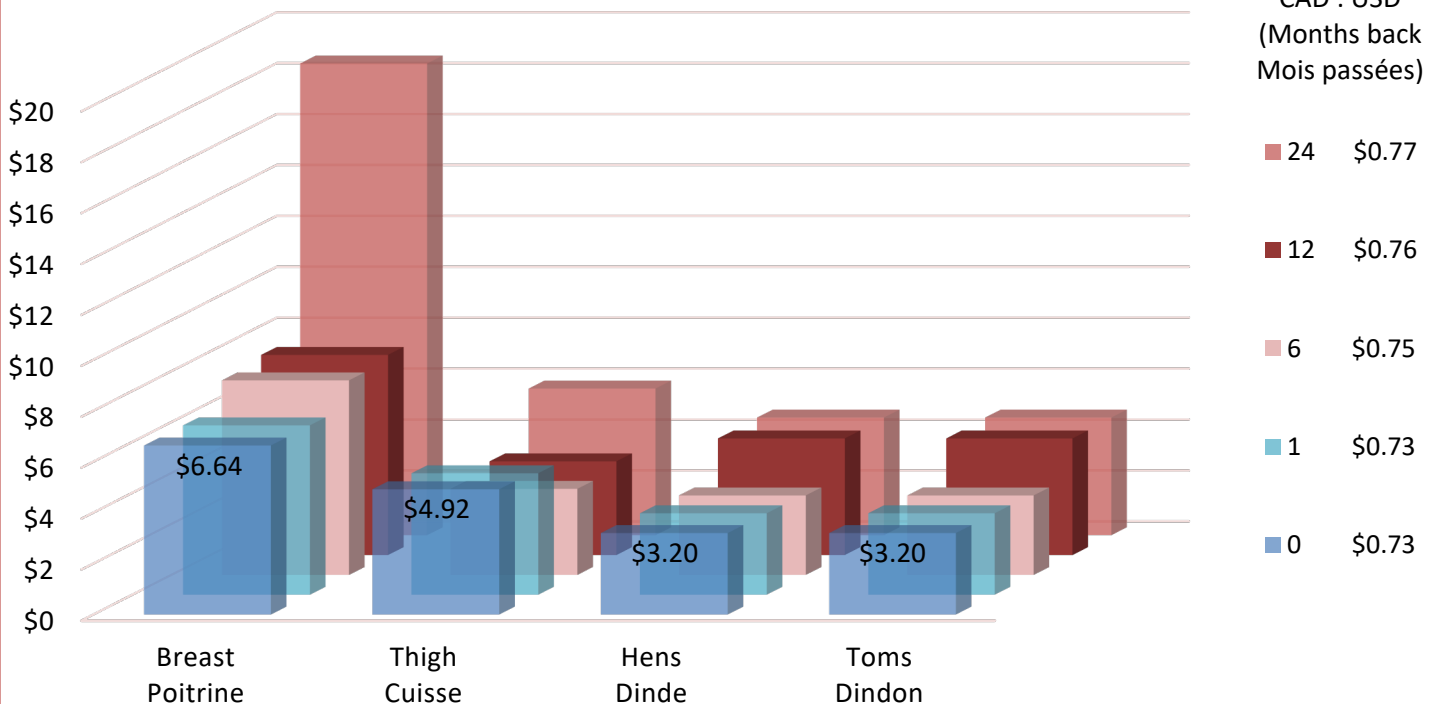


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month
Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours

| June juin | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|--|-------------|-------------|------------|--------------------|-------------|-----------------------------|------------|-------------|-------------|
| | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 |
| | Opening Stocks Stocks d'ouverture | 18.3 | 16.5 | 2.5 | 0.5 | 20.8 | 17.0 | 9.4 | 8.2 | 30.2 |
| Production Production | 6.3 | 6.8 | 7.1 | 7.3 | 13.5 | 14.1 | --- | --- | 13.5 | 14.1 |
| Imports Importations | --- | --- | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.3 | 0.1 | 0.3 |
| Total Supply Approvisionnement total | 24.6 | 23.3 | 9.7 | 7.9 | 34.3 | 31.1 | --- | --- | 43.7 | 39.5 |
| Total Disappearance Écoulement totale | 4.8 | 5.2 | 6.6 | 7.3 | 11.4 | 12.5 | --- | --- | 10.8 | 12.0 |
| Exports Exportations | 0.3 | 0.8 | --- | --- | 0.3 | 0.8 | 1.7 | 1.3 | 2.0 | 2.1 |
| Domestic Disappearance Consommation intérieure | 4.5 | 4.5 | 6.6 | 7.3 | 11.1 | 11.7 | --- | --- | 8.8 | 9.9 |
| Closing Stocks Stocks de fermeture | 19.8 | 18.0 | 3.1 | 0.6 | 22.9 | 18.6 | 10.1 | 9.0 | 33.0 | 27.6 |

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period
Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire

| May - June mai - juin | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|-------------|-------------|-------------|-------------|--------------------|-------------|-----------------------------|------------|-------------|-------------|
| | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 |
| Opening Stocks Stocks d'ouverture | 14.9 | 12.3 | 2.4 | 0.5 | 17.2 | 12.9 | 9.6 | 8.0 | 26.8 | 20.8 |
| Production Production | 12.8 | 12.8 | 14.3 | 13.2 | 27.1 | 26.0 | --- | --- | 27.1 | 26.0 |
| Imports Importations | --- | --- | 0.0 | 0.1 | 0.0 | 0.1 | 0.2 | 0.4 | 0.2 | 0.5 |
| Total Supply Approvisionnement total | 27.6 | 25.2 | 16.7 | 13.8 | 44.3 | 39.0 | --- | --- | 54.1 | 47.3 |
| Total Disappearance Écoulement totale | 7.9 | 7.2 | 13.6 | 13.2 | 21.4 | 20.4 | --- | --- | 21.1 | 19.8 |
| Exports Exportations | 0.9 | 1.3 | --- | --- | 0.9 | 1.3 | 2.9 | 2.7 | 3.8 | 4.1 |
| Domestic Disappearance Consommation intérieure | 7.0 | 5.8 | 13.6 | 13.2 | 20.6 | 19.0 | --- | --- | 17.3 | 15.7 |
| Closing Stocks Stocks de fermeture | 19.8 | 18.0 | 3.1 | 0.6 | 22.9 | 18.6 | 10.1 | 9.0 | 33.0 | 27.6 |

Table 3. National Turkey Stocks, Supply & Disappearance for the Calendar Year
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile

| January - June janvier - juin | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|--|--|-------------|-------------|-------------|--------------------|-------------|-----------------------------|------------|-------------|-------------|
| | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 |
| | Opening Stocks Stocks d'ouverture | 7.7 | 4.4 | 1.2 | 0.2 | 8.9 | 4.6 | 8.7 | 7.2 | 17.6 |
| Production Production | 35.2 | 36.4 | 42.4 | 38.2 | 77.5 | 74.6 | --- | --- | 77.5 | 74.6 |
| Imports Importations | --- | --- | 0.0 | 0.1 | 0.0 | 0.1 | 0.7 | 1.6 | 0.7 | 1.7 |
| Total Supply Approvisionnement total | 42.9 | 40.8 | 43.6 | 38.4 | 86.5 | 79.3 | --- | --- | 95.9 | 88.1 |
| Total Disappearance Écoulement totale | 23.1 | 22.8 | 40.5 | 37.8 | 63.6 | 60.6 | --- | --- | 62.9 | 60.5 |
| Exports Exportations | 1.2 | 2.4 | --- | --- | 1.2 | 2.4 | 10.5 | 8.1 | 11.6 | 10.5 |
| Domestic Disappearance Consommation intérieure | 21.9 | 20.4 | 40.5 | 37.8 | 62.4 | 58.2 | --- | --- | 51.3 | 50.0 |
| Closing Stocks Stocks de fermeture | 19.8 | 18.0 | 3.1 | 0.6 | 22.9 | 18.6 | 10.1 | 9.0 | 33.0 | 27.6 |

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

| July - June juillet - juin | < 9 kg | | > 9 kg | | Turkeys Dindons | | Parts & FP Parties et ST | | Total | |
|---|-------------|-------------|-------------|-------------|--------------------|--------------|-----------------------------|------------|--------------|--------------|
| | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 | 24/25 | 23/24 |
| Opening Stocks Stocks d'ouverture | 18.0 | 14.4 | 0.6 | 0.6 | 18.6 | 14.9 | 9.0 | 7.5 | 27.6 | 22.5 |
| Total Production Production totale | 76.3 | 74.6 | 85.6 | 76.2 | 161.9 | 150.8 | --- | --- | 161.9 | 150.8 |
| Total Imports Importations totaux | --- | --- | 0.2 | 0.1 | 0.2 | 0.1 | 2.4 | 2.9 | 2.6 | 3.0 |
| Supply Approvisionnement | 94.3 | 89.0 | 86.4 | 76.9 | 180.7 | 165.8 | --- | --- | 192.1 | 176.3 |
| Total Disappearance Écoulement total | 74.5 | 70.9 | 83.3 | 76.3 | 157.8 | 147.2 | --- | --- | 159.1 | 148.7 |
| Exports Exportations | 3.1 | 5.1 | --- | --- | 3.1 | 5.1 | 20.6 | 16.4 | 23.6 | 21.4 |
| Domestic Disappearance Écoulement Domestique | 71.4 | 65.9 | 83.3 | 76.3 | 154.8 | 142.2 | --- | --- | 135.5 | 127.3 |
| Closing stocks Stocks de fermeture | 19.8 | 18.0 | 3.1 | 0.6 | 22.9 | 18.6 | 10.1 | 9.0 | 33.0 | 27.6 |



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